

Hearing Date: October 19, 2006
Hearing Time: 10:00 a.m. (Prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
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DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
:
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PROPOSED TWELFTH OMNIBUS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, Room 601, 6th Floor, One Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Continued Or Adjourned Matters (35 Matters)
- C. Uncontested, Agreed, Or Settled Matters (2 Matters)
- D. Contested Matters (2 Matters)
- E. Adversary Proceedings (2 Matters)

B. Continued Or Adjourned Matters*

- 1. **"KECP Motion"** – Motion For Order Under 11 U.S.C. §§ 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 213)

Responses Filed: Objection Of Wilmington Trust Company, As Indenture Trustee, To Debtors' Motion For Order Under 11 U.S.C. §§ 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 1133)

Objections Of USW To Debtors' Motion For Order Under Sections 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 1134)

Objection And Memorandum Of UAW In Opposition To Debtors' Motion For An Order Authorizing Debtors To Implement A Key Employee Compensation Program (Docket No. 1135)

Objection Of Pension Benefit Guaranty Corporation To Debtors' Motion For Order §§ 105 And 363

* Motions found at the following docket numbers that appeared on previous Proposed Hearing Agendas have been voluntarily withdrawn from the agenda and would need to be re-noticed under the Case Management Order to be reinstated on an agenda: Docket Nos. 4778 and 4912 (Mercedes-Benz U.S. International, Inc.'s Motion to File Claims and Methode Electronics, Inc.'s Setoff Motion).

The Motion of the Official Committee of Unsecured Creditors to Prosecute the Debtors' Claims and Defenses Against General Motors Corporation and Certain Former Officers of the Debtors (Docket No. 4718) was adjourned at the September 14, 2006 omnibus hearing to the November 30, 2006 omnibus hearing.

Authorizing Debtors To Implement A Key Employee Compensation Program (Docket No. 1141)

Objections And Memorandum Of Law In Support Of Objection Of IBEW Local 663 And IAM District 10 To Motion For Order Authorizing Debtors To Implement A Key Employee Compensation Plan (Docket No. 1156)

Limited Objection Of The Prepetition Agent To The Debtors' Motion For Order Under §§ 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 1157)

Objections And Memorandum Of Law Of International Union Of Operating Engineers Local Union Nos. 18, 101 And 832 To Debtors' Motion For An Order Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 1159)

Lead Plaintiffs' Objection To Debtors' Motion For Order Under §§ 105 And 363 Authorizing Debtors To Implement A Key Employee Compensation Program (Docket No. 1161)

Objection And Memorandum Of Law In Support Of Objection Of IUE-CWA To Motion For Order Under §§ 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program ("KECP Motion") (Docket No. 1164)

United States Trustee's Objection To Debtors' Motion For Order Under §§ 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 1288)

Reply Filed: *Debtors' Omnibus Response To Objections To Their Motion For Order Under 11 U.S.C. Sections 105 And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 2210)*

Related Filings: *Letter Regarding Electronic Filing Of Objection To Motion Of Debtors' For Order Under Sections 105*

And 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 1209)

Affidavit In Support Of Objection Of IUE-CWA To Motion For Order Under §§ 105 & 363 Authorizing The Debtors To Implement A Key Employee Compensation Program (Docket No. 1168)

Declaration Of Mark Shaw (Docket No. 2054)

Supplement To KECP Motion (Docket No. 213) Seeking Authority To: (A) Fix Second Half 2006 AIP Targets And Continue AIP Program And (B) Further Adjourn KECP Emergence Incentive Program Hearing (Docket No. 4419)

Order Under 11 U.S.C. §§ 105 And 363 Authorizing The Debtors To: (A) Fix Second Half 2006 AIP Targets And Continue AIP Program And (B) Further Adjourn KECP Emergence Incentive Program Hearing (Docket No. 4660)

Status: *By agreement of the Debtors and the Official Committee of Unsecured Creditors this matter is being adjourned to the November 30, 2006 omnibus hearing.*

2. **"Howard & Howard Attorneys, P.C. Interim Fee Applications"** – First Interim Fee Application Of Howard & Howard Attorneys, P.C., Intellectual Property Counsel To Debtors, For Interim Allowance Of Compensation And Reimbursement Of Expenses For The Period October 8, 2005 Through January 31, 2006 (Docket No. 2965)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Fee Application Of Howard & Howard Attorneys, P.C., Intellectual Property Counsel To Debtors, For Interim Allowance Of Compensation And Reimbursement Of Expenses For

*The Period February 1, 2006 Through May 31, 2006
(Docket No. 4735)*

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is
being adjourned to the November 30, 2006 omnibus
hearing.*

3. **"Ernst & Young LLP Fee Applications"** – First And Final Application Of Ernst & Young LLP, As Sarbanes-Oxley, Valuation, And Tax Services Providers For The Debtors, For Allowance And Payment Of Compensation For Professional Services And Reimbursement Of Actual And Necessary Expenses (Docket No. 3018)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 4545)*

*Second Application Of Ernst & Young LLP, As
Independent Auditors, Accountants And Tax
Advisors To Debtors, For Allowance And Payment
Of Compensation For Professional Services And
Reimbursement Of Actual And Necessary Expenses
(Docket No. 4788)*

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is
being adjourned to the November 30, 2006 omnibus
hearing.*

4. **"Quinn Emanuel Urquhart Oliver & Hedges LLP Interim Fee Applications"** – First Interim Application Of Quinn Emanuel Urquhart Oliver & Hedges LLP, Special Litigation Counsel To The

Debtors-In-Possession For Compensation And Reimbursement Of Expenses (Docket No. 3071)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application Of Quinn Emanuel Urquhart Oliver & Hedges LLP, Special Litigation Counsel To The Debtors-In-Possession, For Compensation And Reimbursement Of Expenses (Docket No. 4769)

Amended Second Interim Application Of Quinn Emanuel Urquhart Oliver & Hedges LLP, Special Litigation Counsel To The Debtors-In-Possession, For Compensation And Reimbursement Of Expenses (Docket No. 4784)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

5. **"Cadwalader, Wickersham And Taft LLP Interim Fee Applications"** – First Application Of Cadwalader, Wickersham And Taft LLP As Attorneys For The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From October 10, 2005 Through January 31, 2006 (Docket No. 3302)

Response Filed: *Official Committee Of Unsecured Creditors' Response And Reservation Of Rights With Respect To Pending Interim Fee Applications Of Various Retained Professionals (Docket No. 5314)*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Application Of Cadwalader, Wickersham And Taft LLP As Attorneys For The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4737)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

6. **"Togut, Segal & Segal LLP Interim Fee Applications"** – First Application Of Togut, Segal & Segal LLP For An Allowance Of Interim Compensation For Services Rendered As Conflicts Counsel For The Debtors For The Period October 8, 2005 Through January 31, 2006 And For Reimbursement Of Expenses (Docket No. 3440)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Application Of Togut, Segal & Segal LLP For An Allowance Of Interim Compensation For Services Rendered As Conflicts Counsel For The Debtors For The Period February 1, 2006 Through May 31, 2006 And For Reimbursement Of Expenses (Docket No. 4748)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation

*And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

7. **"Dickinson Wright PLLC Interim Fee Applications"** – First Interim Application Of Dickinson Wright PLLC For Order Authorizing And Approving Compensation For Services Rendered From January 13, 2006 Through January 31, 2006 (Docket No. 3442)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application Of Dickinson Wright PLLC For Order Authorizing And Approving Compensation For Services Rendered From February 1, 2006 Through May 31, 2006 (Docket No. 4790)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

8. **"FTI Consulting, Inc. Interim Fee Applications"** – First Interim Application For Allowance Of Compensation And Reimbursement Of Expenses Incurred By FTI Consulting, Inc. As Restructuring And Financial Advisor To The Debtors For The Period October 8, 2005 Through January 31, 2006 (Docket No. 3454)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application For Allowance Of Compensation And Reimbursement Of Expenses Incurred By FTI Consulting, Inc. As Restructuring And Financial Advisor To The Debtors For The Period February 1, 2006 Through May 31, 2006 (Docket No. 4760)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

9. **"Groom Law Group, Chartered Interim Fee Applications"** – First Interim Application Of Groom Law Group, Chartered, As Special Employee Benefits Counsel For The Debtors, Seeking Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From October 8, 2005 Through January 31, 2005 (Docket No. 3460)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application Of Groom Law Group, Chartered, As Special Employee Benefits Counsel For The Debtors, Seeking Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4741)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation

*And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

10. **"Shearman & Sterling LLP Interim Fee Applications"** – First Application Of Shearman & Sterling LLP, As Special Counsel To The Debtors, For Allowance Of Interim Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From October 8, 2005 Through January 31, 2006 (Docket No. 3463)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Application Of Shearman & Sterling LLP, As Special Counsel To The Debtors, For Allowance Of Interim Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4779)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

11. **"Thompson Hine LLP Interim Fee Applications"** – First Interim Application Of Thompson Hine LLP As Special Counsel For Debtors For Interim Court Approval, Allowance And Payment Of Compensation For Services Rendered And Expenses Advanced From October 8, 2005 Through January 31, 2006 (Docket No. 3467)

Response Filed: *None.*

<i>Reply Filed:</i>	<i>None.</i>
<i>Related Filings:</i>	<i>Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)</i>
	<i>Second Interim Application Of Thompson Hine LLP As Special Counsel For Debtors For Interim Court Approval, Allowance And Payment Of Compensation For Services Rendered And Expenses Advanced From February 1, 2006 Through May 31, 2006 (Docket No. 4731)</i>
	<i>Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)</i>
<i>Status:</i>	<i>At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.</i>
12. "O'Melveny & Myers LLP Interim Fee Applications"	– First Interim Application Of O'Melveny & Myers LLP For Order Authorizing And Approving Compensation And Reimbursement Of Expenses (Docket No. 3469)
<i>Response Filed:</i>	<i>None.</i>
<i>Reply Filed:</i>	<i>None.</i>
<i>Related Filings:</i>	<i>Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)</i>
	<i>Second Interim Application Of O'Melveny & Myers LLP For Order Authorizing And Approving Compensation And Reimbursement Of Expenses (Docket No. 4757)</i>
	<i>Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)</i>

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

13. **"Warner Stevens, L.L.P. Interim Fee Applications"** – First Interim Application For Compensation And Reimbursement Of Expenses Of Warner Stevens, L.L.P., As Conflicts Counsel To The Official Committee Of Unsecured Creditors For The Period Of November 10, 2005 Through January 31, 2006 (Docket No. 3478)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application For Compensation And Reimbursement Of Expenses Of Warner Stevens, L.L.P., As Conflicts Counsel To The Official Committee Of Unsecured Creditors For The Period Of February 1, 2006 Through May 31, 2006 (Docket No. 4765)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

14. **"Deloitte & Touche LLP Interim Fee Applications"** – First Interim Application For Allowance Of Fees And Expenses Of Deloitte & Touche LLP As Independent Auditors And Accountants To The Debtors For The Period From October 8, 2005 Through January 31, 2006 (Docket No. 3485)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation*

*And Reimbursement Of Expenses Of Professionals
(Docket No. 4545)*

*Second Interim Application For Allowance Of Fees
And Expenses Of Deloitte & Touche LLP As
Independent Auditors And Accountants To The
Debtors For The Period From February 1, 2006
Through May 31, 2006 (Docket No. 4787)*

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is
being adjourned to the November 30, 2006 omnibus
hearing.*

15. **"Butzel Long, P.C. Interim Fee Applications"** – First Interim Application Of Butzel Long, P.C., Commercial And Litigation Counsel To Debtors And Debtors-In-Possession, For Allowance And Payment Of Compensation And Reimbursement Of Expenses For The Period From October 8, 2005 Through January 31, 2006 Under 11 U.S.C. §§ 330 And 331 (Docket No. 3489)

Response Filed: *Official Committee Of Unsecured Creditors'
Response And Reservation Of Rights With Respect
To Pending Interim Fee Applications Of Various
Retained Professionals (Docket No. 5314)*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 4545)*

*Second Interim Application Of Butzel Long, P.C.,
Commercial And Litigation Counsel To Debtors And
Debtors-In-Possession, For Allowance And Payment
Of Compensation And Reimbursement Of Expenses
For The Period From February 1, 2006 Through
May 31, 2006 Under 11 U.S.C. §§ 330 And 331
(Docket No. 4766)*

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation*

*And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

16. **"Price, Heneveld, Cooper, DeWitt & Litton, LLP Interim Fee Applications"** – First Interim Application For Approval Of Compensation And Reimbursement Of Expenses Of Price, Heneveld, Cooper, DeWitt & Litton, LLP, Intellectual Property Counsel To Debtors, For Services Rendered From October 9, 2005 Through January 31, 2006 (Docket No. 3495)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application For Approval Of Compensation And Reimbursement Of Expenses Of Price, Heneveld, Cooper, DeWitt & Litton, LLP, Intellectual Property Counsel To Debtors, For Services Rendered And Billed From October 9, 2005 Through May 31, 2006 (Docket No. 4703)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

17. **"Jaeckle Fleischmann & Mugel, LLP Interim Fee Applications"** – First Interim Fee Application Of Jaeckle Fleischmann & Mugel, LLP, Intellectual Property Counsel To The Debtors, For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses For The Period October 8, 2005 Through February 28, 2006 (Docket No. 3497)

Response Filed: *None.*

<i>Reply Filed:</i>	<i>None.</i>
<i>Related Filings:</i>	<i>First Interim Fee Application Of Jaeckle Fleischmann & Mugel, LLP, Intellectual Property Counsel To The Debtors, For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses For The Period October 8, 2005 Through February 28, 2006 (Docket No. 3538)</i> <i>First Interim Fee Application Of Jaeckle Fleischmann & Mugel, LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses (Docket No. 3593)</i> <i>Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)</i> <i>Second Interim Fee Application Of Jaeckle Fleischmann & Mugel, LLP, Intellectual Property Counsel To The Debtors, For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses For The Period February 1, 2006 Through May 31, 2006 (Docket No. 4724)</i> <i>Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)</i>
<i>Status:</i>	<i>At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.</i>
18.	"Banner & Witcoff, Ltd. Interim Fee Applications" – First Interim Application Of Banner & Witcoff, Ltd., Intellectual Property Counsel To Delphi Corporation, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. Sections 330 And 331 (Docket No. 3506)
<i>Response Filed:</i>	<i>Official Committee Of Unsecured Creditors' Response And Reservation Of Rights With Respect To Pending Interim Fee Applications Of Various Retained Professionals (Docket No. 5314)</i>

<i>Reply Filed:</i>	<i>None.</i>
<i>Related Filings:</i>	<i>Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)</i>
	<i>Second Interim Application Of Banner & Witcoff, Ltd., Intellectual Property Counsel To Delphi Corporation, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. Sections 330 And 331 (Docket No. 4761)</i>
	<i>Second Interim Application Of Banner & Witcoff, Ltd., Intellectual Property Counsel To Delphi Corporation, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. Sections 330 And 331 (Docket No. 4781)</i>
	<i>Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)</i>
<i>Status:</i>	<i>At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.</i>
19.	"KPMG LLP Interim Fee Applications" – First Application Of KPMG LLP, As Tax And Transaction Services Advisors For The Debtors, For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From October 8, 2005 Through January 31, 2006 (Docket No. 3507)
<i>Response Filed:</i>	<i>Official Committee Of Unsecured Creditors' Response And Reservation Of Rights With Respect To Pending Interim Fee Applications Of Various Retained Professionals (Docket No. 5314)</i>
<i>Reply Filed:</i>	<i>None.</i>
<i>Related Filings:</i>	<i>Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)</i>

Second Application Of KPMG LLP, As Tax And Transaction Services Advisors For The Debtors, For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4846)

Amended Second Application Of KPMG LLP, As Tax And Transaction Services Advisors And Advisory And Valuation Services Advisors For The Debtors, For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4863)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

20. **"Covington & Burling Interim Fee Applications"** – Revised First Interim Application Of Covington & Burling, Foreign Trade And Special Corporate Committee Legal Counsel To The Debtors And Debtors-In-Possession, For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred For The Period From October 8, 2005 Through January 31, 2006 (Docket No. 3509)

Response Filed: *Official Committee Of Unsecured Creditors' Response And Reservation Of Rights With Respect To Pending Interim Fee Applications Of Various Retained Professionals (Docket No. 5314)*

Reply Filed: *None.*

Related Filings: *First Interim Application Of Covington & Burling, Foreign Trade And Special Corporate Committee Legal Counsel To The Debtors And Debtors-In-Possession, For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred For The*

Period From October 8, 2005 Through January 31, 2006 (Docket No. 3060)

Revised First Interim Application Of Covington & Burling, Foreign Trade And Special Corporate Committee Legal Counsel To The Debtors And Debtors-In-Possession, For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred For The Period From October 8, 2005 Through January 31, 2006 (Docket No. 3596)

Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)

Second Interim Application Of Covington & Burling LLP, Foreign Trade And Special Corporate Committee Legal Counsel To The Debtors And Debtors-In-Possession, For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred For The Period From February 1, 2006 Through May 31, 2006 (Docket No. 4794)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

21. **"Cantor Colburn LLP Interim Fee Applications"** – First Interim Application For Cantor Colburn LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330, 331 (Docket No. 3514)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *First Interim Application Of Cantor Colburn LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses*

Pursuant To 11 U.S.C. §§ 330, 331 (Docket No. 3517)

Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)

Second Interim Application Of Cantor Colburn LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 330, 331 (Docket No. 4772)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

22. **"Jones Lang LaSalle Americas, Inc. Interim Fee Applications"** – Jones Lang LaSalle Americas, Inc.'s First Interim Application For Allowance And Payment Of Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 328, 330 And 331 (Docket No. 3527)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Jones Lang LaSalle Americas, Inc.'s Second Interim Application For Allowance And Payment Of Compensation And Reimbursement Of Expenses Pursuant To 11 U.S.C. §§ 328, 330 And 331 (Docket No. 4786)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

23. **"Wilmer Cutler Pickering Hale And Dorr LLP Interim Fee Applications"** – First Interim Application Of Wilmer Cutler Pickering Hale And Dorr LLP, Special Regulatory Counsel For The Audit Committee Of The Board Of Directors Of Delphi Corporation, For Allowance Of Compensation For Services Rendered And Expenses Incurred From October 8, 2005 Through January 31, 2006 (Docket No. 3549)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application Of Wilmer Cutler Pickering Hale And Dorr LLP, Special Regulatory Counsel For The Audit Committee Of The Board Of Directors Of Delphi Corporation, For Allowance Of Compensation For Services Rendered And Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4739)

Filed Under Seal Exhibit B Through E Of Second Interim Application Of Wilmer Cutler Pickering Hale And Dorr LLP, Special Regulatory Counsel For The Audit Committee Of The Board Of Directors Of Delphi Corporation, For Allowance Of Compensation For Services Rendered And Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4806)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

24. **"Rothschild Inc. Interim Fee Applications"** – First Interim Application Of Rothschild Inc. For Compensation And Reimbursement Of Expenses (Docket No. 3562)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application Of Rothschild Inc. For Compensation And Reimbursement Of Expenses (Docket No. 4762)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

25. **"Rader, Fishman & Grauer PLLC Interim Fee Applications"** – First Interim Application For Approval Of Compensation And Reimbursement Of Expenses Of Rader, Fishman & Grauer PLLC, Intellectual Property Counsel To Debtors, For Services Rendered From October 8, 2005 Through January 31, 2006 (Docket No. 3740)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application For Approval Of Compensation And Reimbursement Of Expenses Of Rader, Fishman & Grauer PLLC, Intellectual Property Counsel To Debtors, For Services Rendered From February 1, 2006 Through May 31, 2006 (Docket No. 4830)

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

26. **"Jefferies & Company, Inc. Interim Fee Applications"** – First Interim Application Of Jefferies & Company, Inc., As Investment Banker To The Official Committee Of Unsecured Creditors For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred For The Period October 18, 2005 To January 31, 2006 (Docket No. 3962)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 4545)*

Second Interim Application Of Jefferies & Company, Inc., As Investment Banker To The Official Committee Of Unsecured Creditors For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred For The Period February 1, 2006 To May 31, 2006 (Docket No. 4789)

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

27. **"Latham & Watkins LLP Interim Fee Applications"** – First Fee And Expense Application Of Latham & Watkins LLP As Counsel To The Official Committee Of Unsecured Creditors (Docket No. 3966)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Amended First Fee And Expense Application Cover Sheet Of Latham & Watkins LLP As Counsel To The Official Committee Of Unsecured Creditors (Docket No. 3969)*

Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)

Second Fee And Expense Application Of Latham & Watkins LLP As Counsel To The Official Committee Of Unsecured Creditors (Docket No. 4742)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

28. **"Mesirov Financial Consulting, LLC Interim Fee Applications"** – First Interim Application Of Mesirov Financial Consulting, LLC For Allowance Of Compensation And Reimbursement Of Expenses As Financial Advisor To The Official Committee Of Unsecured Creditors For The Period From October 19, 2005 Through January 31, 2006 (Docket No. 3967)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application Of Mesirov Financial Consulting, LLC For Allowance Of Compensation And Reimbursement Of Expenses As Financial Advisor To The Official Committee Of Unsecured

*Creditors For The Period From February 1, 2006
Through May 31, 2006 (Docket No. 4747)*

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is
being adjourned to the November 30, 2006 omnibus
hearing.*

29. **"Steven Hall & Partners Interim Fee Applications"** – First Fee And Expense Application Of Steven Hall & Partners, LLC As Compensation And Employment Agreement Advisor For The Official Committee Of Unsecured Creditors (Docket No. 3968)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 4545)*

Second Fee And Expense Application Of Steven Hall & Partners, LLC As Compensation And Employment Agreement Advisor For The Official Committee Of Unsecured Creditors (Docket No. 4754)

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is
being adjourned to the November 30, 2006 omnibus
hearing.*

30. **"Skadden, Arps, Slate, Meagher & Flom LLP Interim Fee Applications"** – First Interim Application Of Skadden, Arps, Slate, Meagher & Flom LLP And Affiliates, Counsel To The Debtors-In-Possession, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. §§ 330 And 331 (Docket No. 3975)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Application Of Skadden, Arps, Slate, Meagher & Flom LLP, Counsel To The Debtors-In-Possession, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. §§ 330 And 331 (Docket No. 4796)

Notice Of Filing Of Exhibit D To The Second Interim Application Of Skadden, Arps, Slate, Meagher & Flom LLP, Counsel To The Debtors-In-Possession, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. §§ 330 And 331 (Docket No. 4798)

Notice Of Filing Of Corrected Exhibits D-1 Through D-6, And D-10 To The Second Interim Application Of Skadden, Arps, Slate, Meagher & Flom LLP, Counsel To The Debtors-In-Possession, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. §§ 330 And 331 (Docket No. 4818)

Notice Of Filing Of Marked Exhibit D To First Interim Application Of Skadden, Arps, Slate, Meagher & Flom LLP, Counsel To The Debtors-In-Possession, Seeking Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. §§ 330 And 331 (Docket No. 5105)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

31. **"Blake, Cassels & Graydon LLP Interim Fee Applications"** – First Interim Fee Application Of Blake, Cassels & Graydon LLP As Canadian Counsel For Debtors For Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. §§ 330 And 331 (Docket No. 4167)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

Second Interim Fee Application Of Blake, Cassels & Graydon LLP As Canadian Counsel For Debtors For Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Under 11 U.S.C. §§ 330 And 331 (not filed on the Docket)

Fifth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 5310)

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

32. **"Mayer, Brown, Rowe & Maw LLP Interim Fee Application"** – First Application Of Mayer, Brown, Rowe & Maw LLP, Special Information Technology Outsourcing Counsel To Debtors, For Allowance Of Interim Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From February 1, 2006 Through May 31, 2006 (Docket No. 4740)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331 Establishing Procedures For Interim Compensation And Reimbursement Of Expenses Of Professionals (Docket No. 4545)*

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

33. **"Fried, Frank, Harris, Shriver & Jacobson LLP Interim Fee Application"** – First Interim Fee Application Of Fried, Frank, Harris, Shriver & Jacobson LLP, Counsel For The Official Committee Of Equity Security Holders, For Compensation For Professional Services Rendered And Reimbursement Of Expenses Incurred And Posted During The Period From May 8, 2006 Through May 31, 2006 (Docket No. 4771)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Fourth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 4545)*

*Fifth Supplemental Order Under 11 U.S.C. § 331
Establishing Procedures For Interim Compensation
And Reimbursement Of Expenses Of Professionals
(Docket No. 5310)*

Status: *At the request of the Fee Committee this matter is being adjourned to the November 30, 2006 omnibus hearing.*

34. **"IBJTC Business Credit Corporation's Motion To Compel"** – Motion To Compel Assumption Or Rejection Of Unexpired Lease And For Payment And Performance Of Post-Petition Lease Obligations (Docket No. 5009)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *By agreement of the parties this matter is being adjourned to the November 30, 2006 omnibus hearing.*

35. **"Computer Patent Annuities Limited's Executory Contract Motion"** – Motion By Computer Patent Annuities Limited For An Order Compelling Debtor To Assume Or Reject Executory Contract, Or In The Alternative, For Adequate Protection (Docket No. 5153)

Response Filed: *None.*

Reply Filed: *None.*

Related Filing: *None.*

Status: *By agreement of the parties this matter is being adjourned to the November 30, 2006 omnibus hearing.*

C. Uncontested, Agreed, Or Settled Matters

36. **"IT Infrastructure Outsourcing Motion"** – Motion For Order Under 11 U.S.C. § 363 (b) And Fed. R. Bankr. P. 6004 Authorizing Debtors To Enter Into Information Technology Infrastructure Outsourcing Agreements (Docket No. 5237)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Ex Parte Motion Under 11 U.S.C. § 107(b) And Fed. R. Bankr. P. 9018 For Order Authorizing Debtors To File Information Technology Infrastructure Outsourcing Agreements Under Seal (Docket No. 5198)*

Order Under 11 U.S.C. § 107(b) And Fed. R. Bankr. P. 9018 For Order Authorizing Debtors To File Information Technology Infrastructure Outsourcing Agreements Under Seal (Docket No. 5231)

Status: *An order will be submitted for consideration by the Court.*

37. **"Battelle Memorial Institute Turnover Funds Motion"** – Motion For Battelle Memorial Institute For Turnover Of United States Department Of Energy Funds That Are Not Properly Of The Estate (Docket No. 5239)

Response Filed: *None.*
Reply Filed: *None.*
Related Filing: *None.*
Status: *An order has been submitted for consideration by the Court.*

D. Contested Matters

38. **"First Omnibus Objection To Claims"** – Debtors' First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (I) Duplicate And Amended Claims And (II) Equity Claims (Docket No. 5151)

Responses Filed: *Letter/ Notice Of Objection To Claim #3886 filed by Terry R. Mocny (Docket No. 5205)*
Response Of Bank Of America, NA To Debtors' First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (I) Duplicate And Amended Claims And (II) Equity Claims (Docket No. 5247)
Response to Motion (Debtor's 1st Omnibus Objection) filed by Victoria D. Garry on behalf of Ohio Department of Taxation (Docket No.5261)
Response Of Andrew Ladika To Debtors' First Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (I) Claims And (II) Equity Claims (Docket No. 5266)
NuTech's Limited Response To Debtors' First Omnibus Objection To Duplicate And Amended Claims (Docket No. 5287)
Response Of Cadence Innovation LLC To Debtors' First Omnibus Objection To Claims (Docket No. 5294)
Response Of Brazeway, Inc. To Notice Of Objection To Claim (Docket No. 5297)
Response of Claimant, Alice J. Banus, Trustee Of The Alice J. Banus Trust U/A/D 010600 In

*Opposition To Debtors' First Omnibus Objection To
Equity Claims (Docket No. 5301)*

*Response Of Rick L. Sizemore To Debtors' First
Omnibus Objection (Docket No. 5302)*

*Response of Umicore Autocat Canada Corp. To
Debtors' First Omnibus Claims Objection (Docket
No. 5303)*

Reply Filed: *The Debtors anticipate filing a reply.*

Related Filing: *None.*

Status: *The hearing with respect to this matter will be
proceeding.*

39. **"Claims Timeliness Motion"** – Motion For Order Under Fed. R. Bankr. P. 3003(c)(3) And 9006(b)(1) Deeming Certain Proofs Of Claim Timely Filed (Docket No. 5238)

Response Filed: *Official Committee Of Unsecured Creditors'
Objection To Delphi Corporation's Motion For
Order Deeming Certain Proofs Of Claim Timely
Filed (Docket No. 5322)*

Reply Filed: *The Debtors anticipate filing a reply.*

Related Filing: *None.*

Status: *The hearing with respect to this matter will be
proceeding.*

E. Adversary Proceedings

40. **"L&W Engineering, Co. Motion For Summary Judgment"** – Motion For Summary Judgment (Adv. Pro. No. 06-01136) (Docket No. 22)

Responses Filed: *Defendants' Motion For Judgment On The Pleadings
(Docket No. 26)*

*Defendants' Memorandum Of Law In Opposition To
Plaintiffs' Motion For Summary Judgment (Docket
No. 28)*

*Defendants' Statement Of Material Facts In Support
Of Their Opposition To Plaintiffs' Summary*

Judgment Motion (Docket No. 29)

*Defendants' Reply Memorandum In Support Of
Their Motion For Judgment On The Pleadings
(Docket No. 35)*

Replies Filed: *Plaintiffs' Memorandum Of Law In Response To
Defendants' Motion For Judgment On The Pleadings
(Docket No. 30)*

*Plaintiffs' Memorandum Of Law In Reply To
Defendants' Opposition To Plaintiff's Motion For
Summary Judgment (Docket No. 33)*

Related Filings: *Summons And Notice Of Pretrial Conference In An
Adversary Proceeding (Docket No. 2)*

*Debtors' Answer, Affirmative Defenses, And
Counterclaim To Complaint Of L&W Engineering,
Co. And Southtec, LLC (Docket No. 14)*

*Plaintiffs' Answer To Debtors' Counterclaim
(Docket No. 18)*

*Memorandum Of Law In Support Of Plaintiff's
Motion For Summary Judgment (Docket No. 23)*

Status: *By agreement of the parties this matter is being
adjourned to the November 30, 2006 omnibus
hearing.*

41. **"Delphi Medical Systems Colorado Corporation's Summons"** –
Summons And Notice Of Pretrial Conference In An Adversary Proceeding
(Adv. Pro. No. 06-01677) (Docket No. 2)

Response Filed: *None.*

Reply Filed: *None.*

Related Filings: *Complaint To Recover Property Of The Estate
(Docket No. 1)*

*Amended Complaint To Recover Property Of The
Estate (Docket No. 3)*

*Amended Summons And Notice Of Pretrial
Conference In An Adversary Proceeding (Docket No.
4)*

Status: *This matter is being adjourned to a date to be
determined by the Court as may be requested by the
parties.*

Dated: New York, New York
October 18, 2006

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

By: /s/ John Wm. Butler, Jr.
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